



SAVE THE DATE
PALOOZA 2024
A NIGHT AT THE MOVIES



PRIVATE CREDIT | PRIVATE EQUITY | HEDGE FUNDS | REAL ASSETS | REAL ESTATE

ACT ONE:

Tuesday, February 6, 2024

8:00 am: Registration and Breakfast

9:05 am - 9:15 am

What's New at Aksia

*Presenter: **Jim Vos**, CEO, Aksia*

9:20 am - 10:00 am

Will Distressed Investing Look Different This Time?

*Presenters: **Kevin Genda**, Founder and CEO, Blue Torch Capital;
Scott Goodwin, Managing Partner & Co-Founder at Diameter Capital Partners; and
Toni Rinnevaara, Partner & Chief Investment Officer, Transactions, American Industrial Partners
Moderated by: **Leo Fletcher-Smith**, Managing Director, Head of European Private Credit Strategy, Aksia*

10:10 am - 10:20am

Key Insights: Private Equity

*Presenters: **Kevin Hitchen**, Managing Director, Head of North American Buyouts, Aksia; and
Cameron Rondo, Vice President, Aksia*

10:25 am - 10:55 am

Morning Keynote

*Presenter: **Karen Karniol-Tambour**, Co-Chief Investment Officer, Bridgewater Associates
Moderated by: **Lawrence Cinamon**, Managing Director, Tactical Trading Sector Head, Aksia*

11:00 am - 11:10 am

Key Insights: Hedge Funds

*Presenters: **Brian Goldberg**, Partner, Head of Event Driven & Multi-Strategy, Aksia; and
Joseph Larucci, Partner, Head of Equity Strategies, Aksia*

11:15 am

Coffee Break

11:45 am – 12:25 pm

Breakout Session 1

Track A: Buyouts in a Higher Interest Rate Environment

*Presenters: **Kyson Hawkins**, Managing Director, Head of Private Equity Co-Investments, Aksia;*

***Kevin Hitchen**, Managing Director, Head of North American Buyouts, Aksia;*

***Chris Thorne**, Managing Director, Head of European Private Equity, Aksia; and*

***Rohit Agarwal**, Vice President, Head of Asian Private Equity, Aksia*

*Moderated by: **Melissa Grant**, Senior Portfolio Advisor, Aksia*

Track B: Impact of Rising Rates on Hedge Fund Strategies

*Presenter: **Oliver Newton**, Partner, Head of Hedge Funds, Aksia*

Track C: Beyond the Political Divide: Accessing the Energy Transition

*Presenter: **Wil VanLoh**, Founder and CEO, Quantum Energy Partners*

*Moderated by: **Tom Martin**, Partner, Global Head of Private Equity and Real Assets, Aksia*

12:30 pm – 1:10 pm

Breakout Session 2

Track A: Portfolio Utility: Alternative Use Cases for Hedge Funds

*Presenters: **George Evans**, Managing Director, Relative Value Sector Head, Aksia;*

***Simon Garfield**, Managing Director, Portfolio Advisory, Aksia; and*

***Tim Dooley**, Senior Vice President, Equity Strategy Head, Aksia*

*Moderated by: **David Sheng**, Managing Director, Portfolio Advisory, Aksia*



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Track B: Liquidity Solutions in Private Markets

*Presenters: **James Del Gaudio**, Managing Director, Head of Private Markets, Pennsylvania Public School Employees' Retirement System; and **Dana Johns**, Head of Private Equity, New Jersey Division of Investment*
*Moderated by: **Alex Dauria**, Senior Portfolio Advisor, Aksia*

Track C: Core Equity vs Debt: Where to Draw the Line

*Presenters: **Mark Bartmann**, Managing Director, Head of Real Estate, Aksia; and **Nic DiLoretta**, Managing Director, Head of Real Assets, Aksia*
*Moderated by: **Jeff Waters**, Vice President, Aksia*

1:15 pm
LUNCH

2:00 pm – 2:40 pm
Getting the Band Back Together Again: A Reunion of G, S and O

*Presenters: **Bennett Goodman**, Executive Chairman, Hunter Point Capital; **Tripp Smith**, Global Head, GA Credit; and **Doug Ostrover**, Co-Chief Executive Officer, Blue Owl Capital*
*Moderated by: **Patrick Adelsbach**, Partner, Co-Head Advisory Americas, Aksia*

2:45 pm – 3:25 pm
Asset Allocation Shifts in a Changing Market Environment

*Presenter: **Cameron Dawson**, CIO, NewEdge Wealth; **Shoaib Khan**, Director & CIO, New Jersey Division of Investment; and **Josh Lobel**, CEO & CIO, M-Cor Holdings*
*Moderated by: **Elizabeth Burton**, Managing Director and Client Investment Strategist, Goldman Sachs*

3:30 pm
Coffee Break



4:00 pm - 4:10pm

Key Insights: Real Estate and Real Assets

*Presenters: **Mark Bartmann**, Managing Director, Head of Real Estate Research, Aksia;
Nic DiLoretta, Managing Director, Head of Real Assets, Aksia; and
Scott Krouse, Managing Director, Aksia*

4:10 pm - 4:45pm

"I thought we were partners?" - Battling New Investor Unfriendly Terms in LPAs

*Presenters: **Jeremy Doane**, Partner, DLA Piper; and
John Cleaver, Partner, Morgan, Lewis & Bockius LLP
Moderated by: **Siddhya Mishra**, Managing Director, Operational Due Diligence and Legal Structuring, Aksia*

4:45 pm - 5:45 pm

Emerging Manager Shark Tank

*Presenters:
Michelle Ross, Founder, CIO, & Managing Partner, Stempoint Capital;
Sherrese Clarke Soares, Founder, CEO, Harbourview;
Adam Dolder, Co-Founder & Managing Director, 3 Boomerang Capital;
Matt Adler, Founder and Managing Principal, Adler Real Estate Services; and
Caroline Abramo, Founder and CEO, Pana Low Carbon Economy Investment*

*Sharks:
Bill Connors, Deputy CIO, New Jersey Division of Investment
Michael Lombardi, Director, Credit, New York State Common Retirement Fund
Mike Pia, CIO, Texas A&M Foundation*

*Moderated by:
Tom Martin, Partner, Global Head of Private Equity and Real Assets, Aksia*

5:45 pm Cocktail Hour

6:45 pm Breakout Dinners

ACT TWO:

Wednesday, February 7, 2024

8:15 am

Registration and Breakfast

9:00 am - 9:10 am

Welcome to Day 2

Presenter: Valerie Benard, Partner, Head of Business Strategy

9:15 am - 9:50 am

Economic Outlook

Presenter: Libby Cantrill, Head of US Public Policy, PIMCO

Moderated by: Jim Grossman

9:55 am - 10:35 am

There's No Business Like Show Business: The Alternative Investments Side of Making a Movie

Presenters: Brandon Gardner, Co-Founder & President, Raine;

Jesse Goepel, Managing Director, Affinius Capital

Paul Neinstein, Special Advisor, Domain Capital Group; and

Moderated by: Heidi Poon, Managing Director, Head of Growth Equity & Venture Capital, Aksia

10:45 am - 11:15 am

Keynote Interview

Presenter: John Overdeck, Co-Founder and Co-Chairman, Two Sigma

Moderated by: George Evans, Managing Director, Relative Value Sector Head, Aksia

11:15 am

Coffee Break

11:50 am – 12:30 pm

Breakout Session 1

Track A: How Do Multi-Strategy Hedge Funds Underwrite PMs?

*Presenter: **Bobby Jain**, Founder and Chairman, Jain Global*

*Moderated by: **Brian Goldberg**, Partner, Head of Event Driven & Multi-Strategy, Aksia*

Track B: Where to Put Your Healthcare Dollars

*Presenters: **George Aitken-Davies**, Co-Founder and Managing Director, Altaris;*

***Andrew Adams**, Co-Founder and Managing Partner, Oak HC/FT; and*

***Matthew Rizzo**, General Partner, OrbiMed*

*Moderated by: **Cliff Friedman**, Chair, Private Equity Investment Committee, Northwell Health*

12:40 pm – 1:10 pm

How Fraud Brought Down a Venture Capital Firm

*Presenters: **Simon Fludgate**, Partner, Head of Operational Due Diligence, Aksia; and*

***Charlie Thompson**, Director, Operational Due Diligence, Aksia*

1:15 pm

LUNCH

2:15 pm – 2:50 pm

Special Guest Speakers

*Presenters: **Tom Staggs**, Co-Founder and Co-CEO, Candle Media; and*

***James Goldston**, President, Candle Non-Fiction, Candle Media*

*Moderated by: **Mike Krems**, Partner, Portfolio Strategies, Aksia*

2:55 pm – 3:05 pm

Key Insights: Private Credit

*Presenters: **Tim Nest**, Partner, Head of Private Credit, Aksia; and*

***Leo Fletcher-Smith**, Managing Director, Head of European Private Credit Strategy, Aksia*



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3:10 pm - 3:45 pm
Afternoon Keynote

*Presenter: **Vinod Khosla**, Founder and Managing Director, Khosla Ventures*
*Moderated by: **Michelle Davidson**, Partner, Co-Head Advisory Americas, Aksia*

3:50 pm - 4:05 pm
How is Aksia Using and Not Using AI?

*Presenters: **Jim Vos**, CEO, Aksia; and **Clif Ramsundar**, Managing Director, Head of Information Technology, Aksia*

4:15 pm
End of Conference Networking

END